



## Board Meeting Public Agenda

July 29 – 30, 2021

Virtual Session

### Day One

10 am – 12:45 pm

**Executive Session**

12:45 – 4 pm

**Roundtable on Medical Evidence Collection –  
The Cornerstone of Social Security Disability  
Determination**

Register for the Zoom event [here](#).

12:45 – 1 pm

**Welcome**

1 – 1:30 pm

**The Evidence Collection Process – An Introduction**

*Social Security and its state-partner Disability Determination Services (DDS) rely on medical evidence to determine eligibility for Social Security disability programs. This session will introduce the types and formats of evidence and describe the roles and responsibilities of those involved in its collection.*

**Bob Joondeph**, Chair, Social Security Advisory Board  
(moderator)

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1:30 – 2:30 pm

### **State Approaches to Collecting Evidence**

*Social Security defines the acceptable forms and sources of medical evidence and supports different technologies that facilitate collection. COVID presented each state with unique challenges, as health care service provision was altered during the pandemic. This session will highlight strategies to improve the process.*

**Kim Hildred**, Member, Social Security Advisory Board  
(moderator)

2:30 – 2:45 pm

### **Break**

2:45 – 3:50 pm

### **State Approaches to Collecting Evidence (continued)**

3:50 – 4:00 pm

### **Conclusion**

**Bob Joondeph**, Chair, Social Security Advisory Board

### **Participants**

**Marjorie Garcia**, President, National Association of Disability Examiners (NADE); Disability Analyst, Oregon DDS

**Paul Kreger**, Medical Professional Relations Officer, Iowa DDS

**Liz McLaren**, Administrator, Iowa DDS

**Jennifer Nottingham**, Legislative Director, NADE; Operations Manager, Nevada DDS

**Marjorie Portnoy**, Managing Partner, Portnoy Disability Practice in Radnor, Pennsylvania

**Teresa Sizemore-Hernandez**, Professional Relations Team Leader, Virginia DDS

**Melissa Spencer**, former Deputy Associate Commissioner, Office of Disability Policy, SSA (retired)

**Sara Winn**, Immediate Past President, NADE; Program Specialist, Louisiana DDS

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## Day Two

10 am – 1 pm

### Executive Session

1:00 – 3:30 pm

### Speaker Series on Customer Experience

Register for the Zoom event [here](#).

*The Board will host its fourth systems speaker series event on customer experience as a driver for modernizing IT. This session will focus on how the Department of Veterans Affairs improved the veteran experience by collecting, capturing, and analyzing data and identifying pain points through human-centered design.*

**Barbara C. Morton**, Deputy Chief Veterans Experience Officer, Veterans Experience Office, Department of Veterans Affairs

**Bob Joondeph**, Chair, Social Security Advisory Board  
(moderator)

3 – 4 pm

### Executive Session

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