The Social Security Advisory Board presents

Joining Forces to Improve the Representative Payee Program

The 20 F Street NW Conference Center (NEW VENUE)
1st Floor
20 F St, NW
Washington, DC 20001

March 27, 2017, 8:00 am – 4:30 pm

7:30am–8:00am  Registration

8:00am–8:30am  Welcome and Opening Remarks

    The Honorable Sam Johnson, Chairman, Ways and Means
    Subcommittee on Social Security

    Henry Aaron, Chair, Social Security Advisory Board and Brookings
    Institution Bruce and Virginia MacLaury Senior Fellow

Morning Session

Panel 1: Sounding the Alarm

8:30am–9:15am  Duke Han, Diplomate, American Board of Professional Psychology,
    Director of Neuropsychology, Department of Family Medicine, and
    Associate Professor of Family Medicine, Neurology, Psychology, and
    Gerontology, University of Southern California

    Robert Weathers, Supervisory Economist, Office of the Chief Actuary,
    Social Security Administration

Moderator: Henry Aaron

Remarks: Kathryn Olson, Democratic Staff Director, Ways and Means
    Subcommittee on Social Security
Panel 2: Identifying Who Needs a Representative Payee

9:15am–10:30am  Geoffrey Sanzenbacher, Research Economist, Center for Retirement Research, Boston College

Paul Appelbaum, Elizabeth K. Dollard Professor of Psychiatry, Medicine, and Law and Director, Division of Law, Ethics, and Psychiatry, Department of Psychiatry, College of Physicians and Surgeons, Columbia University

Ari Ne’eman, Chief Executive Officer, MySupport.com and Policy Consultant, American Civil Liberties Union

Moderator: Bernadette Franks-Ongoy, Board member, Social Security Advisory Board and Executive Director, Disability Rights Montana

10:30am–10:45am  Break

Panel 3: Perspectives from the Front Lines

10:45am–12:00pm  Ed Doonan, Chairman, Board of National Association of Organizational Representative Payees and Government Affairs Liaison, Benefits Management Corporation/Living in Familiar Environments

Susanne Horn, Representative Payee Program Manager, Bread for the City

Lawrence L. Sharp, III, Chief Executive Officer and Founder of SMILE Payee Services and Using Money Wisely

Moderator: Bernadette Franks-Ongoy

12:00pm–1:15pm  Lunch on your own
Afternoon Session

Panel 4: Monitoring Representative Payee Performance

1:15pm–2:30pm  
Eric Ice, Director, Office of Representative Payee and Due Process Policy, Social Security Administration

Cate Boyko, Manager, Minnesota Judicial Branch statewide Conservator Account Auditing Program.

Curt Decker, Executive Director, National Disability Rights Network

Jim Klein, Director, San Francisco Audit Division, Office of the Inspector General, Social Security Administration

Moderator: Kim Hildred, Board Member, Social Security Advisory Board and President, Hildred Consulting LLC

2:30pm–2:45pm  
Break

Panel 5: The Way Forward

2:45pm–4:30pm  
Sally Hurme, Board of Directors, National Guardianship Association

Matt Wiener, Vice Chairman and Executive Director, Administrative Conference of the United States

Nyree Ryder Tee, Assistant Director, Education, Workforce, and Income Security, Government Accountability Office

Gale Stallworth Stone, Acting Inspector General, Social Security Administration

Moderator: Kim Hildred

4:30pm  
Closing Remarks

Henry Aaron