Moving Forward -
Implementing Changes in the Representative Payee Program
Friday, September 7, 2018 | HVC-201 AB

8:45 am  Registration

9:15 am  Welcome Remarks
•  Kim Hildred, Chair, Social Security Advisory Board

9:30 am  Panel I: Historical and Legislative Overview of the Representative Payee Program
•  Kathryn Olson, Minority Staff Director, Subcommittee on Social Security, House Committee on Ways and Means
•  Amy Shuart, Majority Staff Director, Subcommittee on Social Security, House Committee on Ways and Means
•  Lanhee J. Chen, PhD, Member, Social Security Advisory Board (moderator)

10:15 am  Administration Remarks
•  Mark J. Warshawsky, PhD, Deputy Commissioner, Office of Retirement and Disability Policy, Social Security Administration

10:30 am  Break

10:45 am  Panel II: Exploring Different Experiences: Representative Payee Order of Preference in the Selection and Replacement Process
•  Miatta Edi- Osagie, Administrator, River Terrace Rehabilitation and Healthcare Service, Marquis Health Services
•  Jennifer Flynn, Senior Director, CrissCross Representative Payee Services, Money Management International
•  Jerry Hynes, Vice President of Payee Services, Skils’kin
•  Kate Lang, Senior Staff Attorney, Justice in Aging
•  Christy Respress, MSW, Executive Director, Pathways to Housing DC
•  Kim Hildred, Chair, Social Security Advisory Board (moderator)

12:15 pm  Lunch Break

1:30 pm  Panel III: Evidence-Based Approaches to Representative Payee Policy
•  Nick Hart, PhD, Director, Evidence-Based Policymaking Initiative, Bipartisan Policy Center
•  James J. Klein, San Francisco Audit Division Director, Office of the Inspector General, Social Security Administration
•  Peri Jude Radecic, Chief Executive Officer, Disability Rights Pennsylvania
•  Pamela B. Teaster, PhD, Professor and Director, Center for Gerontology, Virginia Tech
•  Henry Aaron, PhD, Member, Social Security Advisory Board (moderator)

3:00 pm  Closing Remarks
•  Bernadette Franks-Ongoy, Member, Social Security Advisory Board

Hosted by the Social Security Advisory Board at the U.S. Capitol Visitor Center.
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