Moving Forward -
Implementing Changes in the Representative Payee Program

Friday, September 7, 2018 | HVC-201 AB

8:45 am **Registration**

9:15 am **Welcome Remarks**
- **Kim Hildred**, Chair, Social Security Advisory Board

9:30 am **Panel I: Historical and Legislative Overview of the Representative Payee Program**
- **Kathryn Olson**, Minority Staff Director, Subcommittee on Social Security, House Committee on Ways and Means
- **Amy Shuart**, Majority Staff Director, Subcommittee on Social Security, House Committee on Ways and Means
- **Lanhee J. Chen, PhD**, Member, Social Security Advisory Board (*moderator*)

10:15 am **Administration Remarks**
- **Mark J. Warshawsky, PhD**, Deputy Commissioner, Office of Retirement and Disability Policy, Social Security Administration

10:30 am **Break**

10:45 am **Panel II: Exploring Different Experiences: Representative Payee Order of Preference in the Selection and Replacement Process**
- **Miatta Edi-Osagie**, Administrator, River Terrace Rehabilitation and Healthcare Service, Marquis Health Services
- **Jennifer Flynn**, Senior Director, CrissCross Representative Payee Services, Money Management International
- **Jerry Hynes**, Vice President of Payee Services, Skils'kin
- **Kate Lang**, Senior Staff Attorney, Justice in Aging
- **Christy Respress, MSW**, Executive Director, Pathways to Housing DC
- **Kim Hildred**, Chair, Social Security Advisory Board (*moderator*)

12:15 pm **Lunch Break**

1:30 pm **Panel III: Evidence-Based Approaches to Representative Payee Policy**
- **Nick Hart, PhD,** Director, Evidence-Based Policymaking Initiative, Bipartisan Policy Center
- **James J. Klein**, San Francisco Audit Division Director, Office of the Inspector General, Social Security Administration
- **Peri Jude Radecic**, Chief Executive Officer, Disability Rights Pennsylvania
- **Pamela B. Teaster, PhD**, Professor and Director, Center for Gerontology, Virginia Tech
- **Henry Aaron, PhD**, Member, Social Security Advisory Board (*moderator*)

3:00 pm **Closing Remarks**
- **Bernadette Franks-Ongoy**, Member, Social Security Advisory Board