

The Social Security Advisory Board presents

Joining Forces to Improve the Representative Payee Program

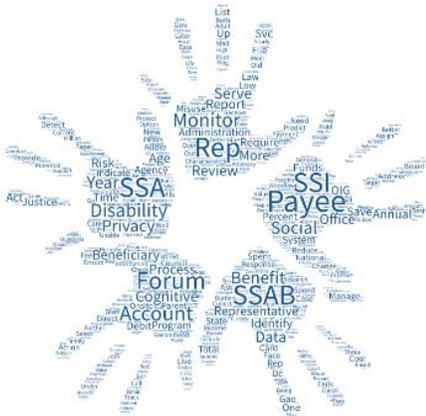
The 20 F Street NW Conference Center (**NEW VENUE**)

1st Floor

20 F St, NW

Washington, DC 20001

March 27, 2017, 8:00 am – 4:30 pm



7:30am–8:00am **Registration**

8:00am–8:30am **Welcome and Opening Remarks**

The Honorable Sam Johnson, Chairman, Ways and Means Subcommittee on Social Security

Henry Aaron, Chair, Social Security Advisory Board and Brookings Institution Bruce and Virginia MacLaury Senior Fellow

Morning Session

Panel 1: Sounding the Alarm

8:30am–9:15am **Duke Han**, Diplomate, American Board of Professional Psychology, Director of Neuropsychology, Department of Family Medicine, and Associate Professor of Family Medicine, Neurology, Psychology, and Gerontology, University of Southern California

Robert Weathers, Supervisory Economist, Office of the Chief Actuary, Social Security Administration

Moderator: Henry Aaron

Remarks: Kathryn Olson, Democratic Staff Director, Ways and Means Subcommittee on Social Security



Panel 2: Identifying Who Needs a Representative Payee

9:15am–10:30am **Geoffrey Sanzenbacher**, Research Economist, Center for Retirement Research, Boston College

Paul Appelbaum, Elizabeth K. Dollard Professor of Psychiatry, Medicine, and Law and Director, Division of Law, Ethics, and Psychiatry, Department of Psychiatry, College of Physicians and Surgeons, Columbia University

Ari Ne'eman, Chief Executive Officer, *MySupport.com* and Policy Consultant, American Civil Liberties Union

Moderator: Bernadette Franks-Ongoy, Board member, Social Security Advisory Board and Executive Director, Disability Rights Montana

10:30am–10:45am **Break**

Panel 3: Perspectives from the Front Lines

10:45am–12:00pm **Ed Doonan**, Chairman, Board of National Association of Organizational Representative Payees and Government Affairs Liaison, Benefits Management Corporation/Living in Familiar Environments

Susanne Horn, Representative Payee Program Manager, Bread for the City

Lawrence L. Sharp, III, Chief Executive Officer and Founder of SMILE Payee Services and Using Money Wisely

Moderator: Bernadette Franks-Ongoy

12:00pm–1:15pm **Lunch on your own**



Afternoon Session

Panel 4: Monitoring Representative Payee Performance

1:15pm–2:30pm **Eric Ice**, Director, Office of Representative Payee and Due Process Policy, Social Security Administration

Cate Boyko, Manager, Minnesota Judicial Branch statewide Conservator Account Auditing Program.

Curt Decker, Executive Director, National Disability Rights Network

Jim Klein, Director, San Francisco Audit Division, Office of the Inspector General, Social Security Administration

Moderator: Kim Hildred, Board Member, Social Security Advisory Board and President, Hildred Consulting LLC

2:30pm–2:45pm **Break**

Panel 5: The Way Forward

2:45pm–4:30pm **Sally Hurme**, Board of Directors, National Guardianship Association

Matt Wiener, Vice Chairman and Executive Director, Administrative Conference of the United States

Nyree Ryder Tee, Assistant Director, Education, Workforce, and Income Security, Government Accountability Office

Gale Stallworth Stone, Acting Inspector General, Social Security Administration

Moderator: Kim Hildred

4:30pm **Closing Remarks**

Henry Aaron

