

## 2019 Technical Panel on Assumptions and Methods Member bio-sketches



**Robert (Bob) Beuerlein [CHAIR]** is a consulting actuary with RM Beuerlein Consulting. He recently retired as Senior Vice President and Chief Actuary of AIG Life and Retirement Companies, one of the largest life insurance and retirement services organizations in the United States. Mr. Beuerlein has more than 40 years of experience in the life insurance industry working with the product and financial analysis of life, disability and retirement insurance. He is a fellow of the Society of Actuaries (FSA), a member of the American Academy of Actuaries (MAAA), and a Chartered Enterprise Risk Analyst (CERA). Mr. Beuerlein is a past president of the American Academy of Actuaries (2017) and the Society of

Actuaries (2006).



**Ron Gebhardtshauer**, is Faculty-in-Charge of the Actuarial Science Program at Penn State University. Before Penn State, Gebhardtshauer was the Senior Benefits Advisor to the U.S. Senate Finance Committee. From 1997 to 2008, he was the Senior Pension Fellow for the American Academy of Actuaries. In that role, Gebhardtshauer was the spokesperson for the profession on pensions, Social Security, and other retirement issues. Gebhardtshauer has advised the governments of Canada, Bulgaria, Romania, Poland, Vietnam, and the United Kingdom. His public-sector experience includes tenures as the chief actuary of the federal Pension Benefit Guaranty Corporation (PBGC) and the chief pension actuary at the U.S.

Office of Personnel Management, where he participated in creating the Federal Employee Retirement System. Gebhardtshauer also held private-sector positions with the Wyatt Company and Acacia Mutual Life Insurance Company, and managed the New York City retirement practice of William M. Mercer, Inc. He is a fellow of the Society of Actuaries (FSA) and a member of the American Academy of Actuaries (MAAA).



**Alexander Gelber** is associate professor (with tenure) at the UC San Diego Department of Economics and School of Global Policy and Strategy, and a research associate at the National Bureau of Economic Research. Gelber's research concerns public finance, particularly issues relating to taxation and social insurance. He was an assistant professor at the Wharton School of the University of Pennsylvania from 2009 to 2012. He was at the UC Berkeley Goldman School of Public Policy from 2013 to 2018, receiving tenure there in 2017. During 2012 to 2013, Gelber served as Deputy Assistant Secretary for Economic Policy at the U.S. Treasury Department, and in 2013 as Acting Assistant Secretary for Economic Policy and Acting Chief Economist at Treasury. His work has been published in

leading academic journals including the Quarterly Journal of Economics, Review of Economic Studies and New England Journal of Medicine. He is a co-editor at the Journal of Public Economics and an associate editor at the Journal of the European Economic Association. He received his Ph.D. in economics from Harvard University.



**Joshua Goldstein** is Chancellor's Professor of Demography at the University of California, Berkeley. His research areas include fertility, mortality, and demographic forecasting. Before coming to Berkeley, Goldstein was a professor of Sociology and Public Affairs at Princeton (1996-2007) and Director of the Max Planck Institute for Demographic Research in Rostock, Germany (2007-2013). Goldstein is an elected member of the American Academy of Arts and Sciences.



**Patricia L. (Tricia) Guinn** is the retired Managing Director of Risk and Financial Services at Towers Watson and served as a member of the company's executive leadership team. As Managing Director, she oversaw delivery of insurance consulting and software, reinsurance brokerage, and investment services to clients globally. During her 39-year career with Towers Watson, she also advised senior insurance company executives and boards on major strategic issues, risk management, mergers and acquisitions, financial analysis, and performance measurement. Ms. Guinn is a member of the board of directors of Reinsurance Group of America, Inc., one of the largest global life and health reinsurers with operations in 26 countries around the world, and an Association Member of BUPA, a leading international healthcare group. A 2014 recipient of the Actuarial Foundation's Insurance Legends Award, Ms. Guinn is a fellow of the Society of Actuaries (FSA), a member of the American Academy of Actuaries (MAAA), and a Chartered Enterprise Risk Analyst (CERA). She has served on the boards of the Actuarial Foundation and the International Insurance Society, was a member of the Society of Actuaries Nominating Committee, and is a member of the American Academy of Actuaries Financial Regulatory Task Force.



**Kathleen Mullen** is a senior economist at the RAND Corporation and director of the RAND Center for Disability Research; she is also an associate director of the Economics, Sociology and Statistics Department. Her work addresses the economics of retirement, health, and disability, with an emphasis on the incentive effects of social insurance programs such as Social Security and Social Security Disability Insurance (SSDI). She has pursued research on, among other things, the effects of SSDI receipt on labor supply; the effects of long waiting times on the subsequent labor force participation and earnings of rejected SSDI applicants; how changes in eligibility requirements affect SSDI or Social Security claiming; and the effects of changes in Social Security or disability insurance incentives in other countries on labor supply for workers at older ages, and what those findings suggest about potential evaluations of reforms in the United States. Mullen received her Ph.D. in economics from the University of Chicago.



**Louise Sheiner** is the Robert S. Kerr Senior Fellow in Economic Studies at the Brookings Institution and policy director for the Hutchins Center on Fiscal and Monetary Policy. She had served as an economist with the Board of Governors of the Federal Reserve System since 1993, most recently as the senior economist in the Fiscal Analysis Section for the Research and Statistics Division. In her time at the Fed, she was also appointed deputy assistant secretary for economic policy at the U.S. Department of the Treasury (1996), and served as senior staff economist for the Council of Economic Advisers (1995-96). Before joining the Fed, Sheiner was an economist at the Joint Committee on Taxation. Sheiner pursues research on

health spending and other fiscal issues. She received her Ph.D. in economics from Harvard University, as well as an undergraduate degree in biology at Harvard.



**Sita Nataraj Slavov** is a professor of public policy and the director of the public policy Ph.D. program at the Schar School of Policy and Government at George Mason University. She is also a faculty research fellow at the National Bureau of Economic Research and a visiting scholar at the American Enterprise Institute. Before coming to the Schar school, she was a resident scholar at the American Enterprise Institute, an associate professor at Occidental College, and a senior economist at the Council of Economic Advisers. Professor Slavov's research focuses primarily on public finance and the economics of aging. She has published numerous articles and book chapters on Social Security, retirement, retiree health

insurance, and health expenditures among older people. She received her Ph.D. in economics from Stanford University and her B.A. from the College of William and Mary.



**Kent Smetters** is the Boettner Chair Professor at the University of Pennsylvania's Wharton School and a Faculty Research Fellow at the National Bureau of Economic Research. Besides being a professor in Business Economics and Public Policy, he is also professor of Insurance and Risk Management as well as a faculty member in Applied Mathematics and Computational Science at Penn. His research focuses on applied theory, fiscal policy, risk measurement, insurance, health care, and personal finance. Previous policy positions include the Congressional Budget Office (1995 to 1998) as well as Deputy Assistant Secretary (Economic Policy) for the United States Treasury (2001-2002). He and

his coauthor recently won the 2016 TIAA Paul A. Samuelson Award for their study on annuitization. He is the host of "Your Money," a weekly personal finance radio show on SiriusXM 111 (Business Radio) as well as a monthly contributor to the Wall Street Journal. He occasionally provides support on meaningful legal cases related to medical malpractice, ERISA, insurance, financial advice and securities offerings. Kent Smetters received his PhD in economics from Harvard University.



**Tom Terry** is CEO of the Terry Group, a healthcare, insurance and retirement consulting firm. Prior to founding The Terry Group, Mr. Terry was CEO of JPMorgan Compensation and Benefits Strategies, the successor organization to CCA Strategies, a firm he co-founded in 1991. Mr. Terry is chair of the Board of Actuaries which has actuarial oversight responsibility for the U.S. government's Civil Service Retirement System and the Federal Employees Retirement System. He is also board chair for the Global Aging Institute, a Washington D.C.-based research organization. Mr. Terry is a Fellow of the Society of Actuaries (FSA), a

member of the American Academy of Actuaries (MAAA), a Fellow of the Conference of Consulting Actuaries (FCA) and an Enrolled Actuary (EA). He is a past president of the Conference of Consulting Actuaries (2007), the American Academy of Actuaries (2014) and the International Actuarial Association (2017).