

2019 Technical Panel on Assumptions and Methods

Member's Disclosures

Beuerlein Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board.

Gebhardtsbauer Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board. I am the chairperson of the American Academy of Actuaries Social Security Committee on which three actuaries from the OCACT are members.

Gelber Conflict of Interest Disclosures

I served as Deputy Assistant Secretary for Economic Policy (and later Acting Assistant Secretary) at the U.S. Treasury in 2012 and 2013. In this capacity, I worked in the Social Security Trustees Working Group among other responsibilities. My research has been supported by several grants from the Social Security Administration (Office of Research, Evaluation, and Statistics) to the National Bureau of Economic Research through the Disability Research Consortium, Retirement Research Consortium, and Retirement and Disability Research Consortium. In May 2019 I applied for a new Social Security Administration grant through the Retirement and Disability Research Consortium of the National Bureau of Economic Research. No close relative or partner has received support from or served in any paid or unpaid capacity for any relevant organizations. Aside from the interest I share with most other Americans in Social Security benefits, I have no other financial interests that are relevant to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board. Please see my CV online for a complete list of my outside activities.

Goldstein Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board.

Guinn Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board.

Mullen Conflict of Interest Disclosures

I have received financial support summing to at least \$10,000 in the past three years from the following organizations: 1) Social Security Administration through the Michigan and NBER Retirement and Disability Research Centers; 2) The Alfred P. Sloan Foundation; 3) The National Institute on Aging. I have

not served in any paid or unpaid capacity as officer, director, or board member of any relevant non-profit organizations or profit-making entities. No close relative or partner has received support from or served in any paid or unpaid capacity for any relevant organizations.

Sheiner Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board.

Slavov Conflict of Interest Disclosures

I have received financial support summing to at least \$10,000 in the past three years from the following organizations: 1) Social Security Administration through the NBER Retirement and Disability Research Centers; 2) The Alfred P. Sloan Foundation through NBER, Stanford University, and George Mason University; 3) The National Institute on Aging through NBER. I currently have a paper under review at Social Security Bulletin, a journal published by the Social Security Administration. I have not served in any paid or unpaid capacity as officer, director, or board member of any relevant non-profit organizations or profit-making entities. No close relative or partner has received support from or served in any paid or unpaid capacity for any relevant organizations.

Smetters Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board. I am faculty director of the Penn Wharton Budget Model that also produces estimates related to the U.S. Social Security system, although we have not received funding from the Social Security Administration.

Terry Conflict of Interest Disclosures

I declare that I have no relevant or material financial interests that relate to the work of the 2019 Technical Panel on Assumptions and Methods, as reported to the Social Security Advisory Board.